



PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : R. Michael Daley et al
Serial No : 09/864,415
Filed : May 23, 2001
For : SYSTEM AND METHOD FOR MANAGING INVESTMENT ACCOUNTS
FOR A FINANCIAL INSTITUTION WHICH PROVIDES INVESTMENT
ASSISTANCE TO INDIVIDUAL CLIENT INVESTORS

Art Unit: 3624
Examiner: Lalita M. Hamilton
Date: July 25, 2006

MAIL STOP AMENDMENT
COMMISSIONER OF PATENTS
P.O. BOX 1450
ALEXANDRIA, VA 22313-1450

AMENDMENT

Dear Sir:

Reconsideration of the application in view of the amended
claims and the following Remarks is respectfully requested.

07/27/2006 HDESTA1 00000002 09864415

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